UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MINNESOTA

In re:

Jointly Administered under 19-43756 (WJF)

Granite City Food & Brewery Ltd.

Granite City Restaurant Operations, Inc.

Granite City of Indiana, Inc.

Granite City of Kansas Ltd.

Granite City of Maryland, Inc.

Debtors.

Jointly Administered under 19-43756

19-43756

19-43757

19-43758

Granite City of Maryland, Inc.

Debtors.

Chapter 11 Cases

JOINDER OF CITIZENS BANK, N.A. TO THE DEBTORS' MOTION SEEKING AUTHORITY TO PAY CERTAIN PREPETITION REIMBURSABLE EXPENSE OBLIGATIONS AND OPERATING EXPENSES

Citizens Bank, N.A., in its capacity as administrative agent and as a lender under that certain Credit Agreement dated as of May 15, 2014, as amended, supplemented, or otherwise modified from time to time, through its undersigned counsel, files this joinder to the above-captioned Debtors' *Motion for an Order (I) Granting Expedited Relief; (II) Authorizing the Debtors to Pay Pre-Petition Reimbursable Expense Obligations; (III) Authorizing the Debtors to Pay Pre-Petition Reimbursable Operating Expenses; and (IV) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Relief* [Docket No. 76] (the "Reimbursement Motion"). In support thereof, Citizens respectfully states as follows:

1. Citizens is a secured lender to the Debtors and certain of their non-debtor affiliates. As of the commencement of these chapter 11 cases, the Debtors and certain non-debtor affiliates were indebted to Citizens on a secured basis in a principal amount of not less than \$40 million. Citizens is the fulcrum security in these cases.

Case 19-43756 Doc 98 Filed 01/07/20 Entered 01/07/20 17:17:35 Desc Main Document Page 2 of 4

2. Citizens supports the Debtors' Motion and urges the Court to grant the relief requested by the Debtors in the Motion in its entirety.

3. By the Motion the Debtors seek authority on an expedited basis to, among other things, pay or reimburse certain of the Debtors' employees, including their Chief Executive Officer Richard Lynch, for business travel, vendor payments, and other business expenses that were charged on American Express credit cards and for which the Debtors and the respective employee-cardholder are jointly and severally liable.

- 4. As described more fully in the Motion, such amounts are business expenses of the Debtors. The Debtors assert that failure to pay or reimburse all such amounts would be detrimental to employee morale, would impose a personal hardship on the individual employees, and would result in significant employee turnover.
- 5. Given that the Debtors are currently actively marketing their assets and recently filed a sale motion, Citizens believes the loss of the Debtors' Chief Executive Officer or other key employees at this critical juncture in the cases would materially impact the value of the Debtors' business operations and would undermine the ongoing sale process. Such a result would be detrimental to all creditors and parties in interest. Citizens submits that granting the Motion and authorizing the requested payments will further the Debtors' ongoing efforts to maximize the value of their assets for the benefit of all stakeholders.
- 6. Moreover, the Debtors seek authority to pay such amounts only to the extent they are accounted for or otherwise permitted by the DIP Finance Budget. Citizens, therefore, believes no party in interest would be prejudiced by authorizing the payments as set forth in the Motion.

Case 19-43756 Doc 98 Filed 01/07/20 Entered 01/07/20 17:17:35 Desc Main Document Page 3 of 4

WHEREFORE, Citizens respectfully requests that the Court grant the relief requested in the Motion in its entirety and grant such further relief as the Court deems just and proper.

Dated: January 7, 2020 WINTHROP & WEINSTINE, P.A.

By: s/Michael A. Rosow

Michael A. Rosow, #0317998 Ian M. Rubenstrunk, #0397881 225 South Sixth Street, Suite 3500 Minneapolis, Minnesota 55402-4629

Tel: 612.604.6400 Fax: 612.604.6800 mrosow@winthrop.com irubenstrunk@winthrop.com

-and-

BLANK ROME LLP Paige Barr Tinkham, admitted *pro hac vice* 444 West Lake Street, Suite 1650 Chicago, Illinois 60606

Tel: 312.776.2514 Fax: 312.264.2443

ptinkham@blankrome.com

Attorneys for Citizens Bank, N.A.

CERTIFICATE OF SERVICE

I, Michael A. Rosow, co-counsel for Citizens Bank, N.A., hereby certify that on January 7, 2020, I served or caused to be served a copy of the foregoing document by CM/ECF and by email or U.S. Mail upon the following parties:

James M. Jorissen
Karl J. Johnson
John R. McDonald
TAFT STETTINIUS & HOLLISTER LLP
2200 IDS Center
80 South Eighth Street
Minneapolis, Minnesota 55402
jjorissen@taftlaw.com
kjohnson@taftlaw.com
jmcdonald@briggs.com
Debtors' Counsel

Sarah J. Wencil
OFFICE OF THE UNITED STATES
TRUSTEE
Suite 1015, U.S. Courthouse
300 South Fourth Street
Minneapolis, Minnesota 55415
Sarah.J.Wencil@usdoj.gov

Kenneth C. Edstrom SAPIENTIA LAW GROUP 120 South Sixth Street, Suite 100 Minneapolis, Minnesota 55402 kene@sapentialaw.com Co-counsel to JMB Capital Partners Lending LLC Robert M. Hirsh
Jordana L. Renert
ARENT FOX LLP
1301 Avenue of the Americas, Floor 42
New York, New York 10019
robert.hirsh@arentfox.com
jordana.renert@arentfox.com
Co-counsel to JMB Capital Partners
Lending LLC

Lyena Hale
STORE Master Funding I, LLC and
STORE Capital Corporation
8377 East Hartford Drive, Suite 100
Scottsdale, Arizona 85255
LHale@storecapital.com
Acting Chairperson, Official Committee of
Unsecured Creditors

John Fahey Edward Don & Company, LLC 9801 Adam Don Parkway Woodridge, IL 60517 johnfahey@don.com Member, Official Committee of Unsecured Creditors

and upon all other parties who filed a request for notice in this matter.

s/ Michael A. Rosow Michael A. Rosow, #0317998

18527225v1